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April 6, 2006

Mr. Jeff Gorham  
Office of Airline Information, RTS-42  
Bureau of Transportation Statistics  
Research and Innovative Technology Administration  
U.S. Department of Transportation  
400 Seventh Street, S.W., Room 4125  
Washington, D.C. 20590

2006 APR - 3 P 3:58  
DEPT OF TRANSPORTATION  
DOCKETS

Re: Form 41 Filings for Shuttle America Corporation

Dear Mr. Gorham:

On behalf of Shuttle America Corporation ("Shuttle") enclosed are confidential and redacted copies of Shuttle's Form 41, Schedules B-1, B-7, B-12, P-1.2, P-5.1 and P-6, for the quarter ended December 31, 2005. The confidential reports are sealed in an envelope labeled "Confidential Treatment Requested Under § 302.12." The redacted versions of the reports omit certain confidential commercial and financial data.

Shuttle hereby adopts and incorporates by reference the Motion for Confidential Treatment in Docket OST-05-23354, which sets forth in detail the legal basis for confidential treatment of these reports. The instant data includes quarterly reports with updated information, similar to the data covered by the pending Motion.

Please contact me at (202) 637-8898 if you have any questions concerning these filings.

Sincerely,



Sheryl R. Israel  
Counsel for Shuttle America Corporation

Enclosures

U.S. Department of Transportation  
Bureau of Transportation Statistics  
Office of Airline Information

REPORT OF FINANCIAL  
AND OPERATING STATISTICS FOR  
LARGE CERTIFICATED  
AIR CARRIERS

Period ended December 31, 2005

Shuttle America Corporation  
(Full name of reporting company)

CERTIFICATION\*

I, the undersigned V. P. & Corporate Controller  
(Title of officer in charge of accounts)  
of the Shuttle America Corporation  
(Full name of reporting company)

do certify that this report and all schedules, ADP-media submissions, Passenger Origin-Destination Survey submissions and supporting documents which are submitted herewith or have been submitted heretofore as parts of this report filed for the above indicated period have been prepared under my direction; that I have carefully examined them and declare that they correctly reflect the accounts and records of the company, and to the best of my knowledge and belief are a complete and accurate statement, after adjustments to reflect full accruals, of the operating revenues and expenses, income items, assets, liabilities, capital, retained earnings, and operating statistics for the periods reported in the several schedules, the Schedule T-100 ADP-media submissions, and the Passenger Origin-Destination Survey; that the various items herein reported were determined in accordance with the Uniform System of Accounts and Reports for Large Certificated Air Carriers prescribed by the Department of Transportation; and that the data contained herein are reported on a basis consistent with that of the preceding report except as specifically noted in the financial and statistical statements.

Beth A. Taylor  
(Signature)

8909 Purdue Rd, Ste 300 Indianapolis IN 46268  
(Air Carrier Post Office Address)

Dated March 30, 2006

\*Title 18 U.S.C. Sec. 1001, Crimes and Criminal Procedure, makes it a criminal offense subject to a maximum fine of \$10,000 or imprisonment for not more than 5 years, or both, to knowingly and willfully make or cause to be made any false or fraudulent statements or representations in any matter within jurisdiction of any agency of the United States.