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May 11, 2001

Via Telefax No. 202 366 3694 and Postal Service

Mr. Gordon Bingham  
Foreign Carrier Licensing Division  
Office of International Aviation  
U.S. Department of Transportation  
400 Seventh Street, S.W., Room 6412  
Washington, DC 20590

Re: Application of Aero Continente Chile S.A., Docket OST-00-7748 - 5

Dear Mr. Bingham:

Aero Continente Chile S. A. ("AC Chile") hereby submits updated financial information consisting of its Balance Sheet and Income Statement for the year ended December 31, 2000, shown in U.S. Dollars, in support of issuance of a foreign air carrier permit to AC Chile in the above-referenced Docket. This information supplements financial reports provided at pages 7 and 8 of AC Chile's Exhibit ACC-6 and supercedes the financial information submitted February 14, 2001.

Respectfully submitted,

*Lawrence D. Wasko*

Lawrence D. Wasko  
Counsel for  
Aero Continente Chile S.A.

cc: Docket Section