

60257

WINTHROP, STIMSON, PUTNAM & ROBERTS

ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004-1490  
TELEPHONE: 212-858-1000  
TELEFAX: 212-858-1500

1133 CONNECTICUT AVENUE, N. W.  
WASHINGTON, DC 20036  
TELEPHONE: 202-775-9800

2 THROGMO  
LONDON EC2P  
TELEPHONE: OII  
TELEFAX: OII-

695 EAST MAIN STREET  
STAMFORD, CT 06904-6760  
TELEPHONE: 203-348-2300  
TELEFAX: 203-965-8226

TELEFAX: 202-833-8491  
TELEX: 316229 WINSTIM DC

RUE DU TA  
B-1040 BRUS  
TELEPHONE: OI  
TELEFAX: OII-

125 WORTH AVENUE  
PALM BEACH, FL 33480  
TELEPHONE: 407-655-7297  
TELEFAX: 407-833-6726

17-2, NISHI-SHINBASH  
TOKYO II  
TELEPHONE: OII  
TELEFAX: OII-

OST-97-2684-9

ROBERT REED GRAY  
COUNSEL  
202-775-9860

July 28, 1999

Ms. Patricia L. Thomas  
Chief, Office of Aviation Analysis  
Office of the Secretary  
U.S. Department of Transportation  
400 Seventh Street, S.W., Room 6401H  
Washington, D.C. 20590

Dear Ms. Thomas:

This will confirm our telephone conversation of yesterday wherein I told you Mr. Stanziale, the Chapter 11 Trustee for Kiwi International Holdings, Inc., d/b/a Kiwi, is working on obtaining financing for the continuation of Kiwi. There is presently a bankruptcy court hearing scheduled for August 15, 1999 for Mr. Stanziale to present the status of his efforts to reorganize Kiwi.

At the present time, Kiwi has been given until August 4, 1999 to respond to the Department's Order to Show Cause, Order 98-6-33, demonstrating that Kiwi should be allowed to continue for continued service. The determination to proceed, however, will not take place until after the Bankruptcy Court has taken action pursuant to the August 15 hearing. Accordingly, an extension of the August 4 response date is required. It is expected that if the matter proceeds under Chapter 11, a response to DOT should be able to be prepared about mid-September.

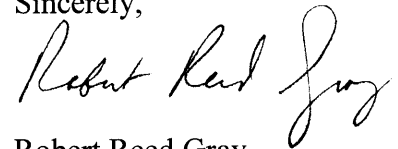
ID  
931  
13  
  
1  
32  
8  
  
NATO-KU  
  
40  
51

NPDT 001 000 000 000 000 000

I requested, and you orally agreed to, a six-week extension to respond to the Order to Show Cause. If, however, the bankruptcy matter should be converted to a Chapter proceeding, we shall advise you as soon as possible.

If you have any questions, please give me a call.

Sincerely,

A handwritten signature in cursive script that reads "Robert Reed Gray".

Robert Reed Gray

Counsel for  
Chapter 11 Trustee  
for Kiwi Int'l Holdings, Inc.