

UNGARETTI
& HARRIS

WASHINGTON
1747 Pennsylvania Ave., N.W., Suite 2000
Washington, D.C. 20006-4634
Telephone: 202 872 4300
Fax: 202 331 1496

CHICAGO
3500 Three First National Plaza
Chicago, Illinois 60602 4283
Telephone: 312 977 4460
Fax: 312 977 4405

<http://www.uhlaw.com>

June 3, 1998

Writer's Direct Dial (202) 778-4460

Ms. Nancy E. McFadden
General Counsel
Department of Transportation
400 Seventh Street, S.W.
Washington, DC 20590

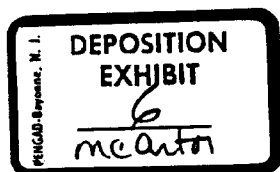
Dear Nancy:

On behalf of Legend Airlines, we look forward to meeting with you on Friday, June 12, 1998 at 3:00 p.m. Joining me will be Allan McArtor, Legend's President, Marvin Singleton, also of Legend, and Paul Watler of Jenkins & Gilchrist, Legend's Dallas counsel.

Sincerely,



Edward P. Faberman



LAI 00089