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July 28, 1997

**Via Facsimile Transmission**

Delores King  
Office of Aviation Analysis  
Air Carrier Fitness Division  
U.S. Department of Transportation  
400 Seventh Street, S.W.  
Room 6401  
Washington, DC 20590

Re: Falcon Air Express, Inc.

Dear Ms. King:

Pursuant to the Terms, Conditions and Limitations of the Certificate of Public Convenience and Necessity for Falcon Air Express, Inc. ("Falcon"), enclosed in Orders 96-2-34 and 96-3-8, and pursuant to 14 C.F.R. §204.5, Falcon hereby notifies the Department of the pendency of a DOT enforcement proceeding against Falcon.

The current status of the proceeding is as follows: on Thursday, July 24, 1997, the undersigned was served with a letter from the Office of the General Counsel, notifying us of enforcement action and attaching a draft of a Consent Order. A response to the letter is requested by Friday, August 8, 1997.

Should you have any question or comment, please do not hesitate to contact us.

Sincerely yours,

Pierre Murphy  
Elizabeth C. Collins  
Attorneys for Falcon Air Express, Inc.

cc: Dockets OST-95-676, 95-677, 97-2592  
Emilio Dirube