

U.S. Department of Transportation
Research and Special Programs
Administration

REPORT OF FINANCIAL
AND OPERATING STATISTICS FOR
LARGE CERTIFICATED
AIR CARRIERS

Period ended September 30, ~~18~~ 2005

Brendan Airways, LLC d/b/a USA 3000 Airlines
(Full name of reporting company)

CERTIFICATION*

I, the undersigned Fred J. Goldstein, Controller
(Title of officer in charge of accounts)
of the Brendan Airways, LLC d/b/a USA 3000 Airlines
(Full name of reporting company)

do certify that this report and all schedules, ADP-media submissions, Passenger Origin-Destination Survey submissions and supporting documents which are submitted herewith or have been submitted heretofore as parts of this report filed for the above indicated period have been prepared under my direction; that I have carefully examined them and declare that they correctly reflect the accounts and records of the company, and to the best of my knowledge and belief are a complete and accurate statement, after adjustments to reflect full accruals, of the operating revenues and expenses, income items, assets, liabilities, capital, retained earnings, and operating statistics for the periods reported in the several schedules, the Schedule T-100 ADP-media submissions, and the Passenger Origin-Destination Survey; that the various items herein reported were determined in accordance with the Uniform System of Accounts and Reports for Large Certificated Air Carriers prescribed by the Department of Transportation; and that the data contained herein are reported on a basis consistent with that of the preceding report except as specifically noted in the financial and statistical statements.

Fred J. Goldstein
(Signature)

335 Bishop Hollow Rd. Newtown Square, PA 19063
(Air Carrier Post Office Address)

Dated November 17, ~~18~~ 2005

*Title 18 U.S.C. Sec. 1001, Crimes and Criminal Procedure, makes it a criminal offense subject to a maximum fine of \$10,000 or imprisonment for not more than 5 years, or both, to knowingly and willfully make or cause to be made any false or fraudulent statements or representations in any matter within jurisdiction of any agency of the United States.

BALANCE SHEET

As At: September 30, 2005
 Schedule B-1

Air Carrier: USA 3000
 Operation : Domestic U5D

ACCT#	DESCRIPTION	AMOUNT

	ASSETS	
	CURRENT ASSETS	
1010	Cash	298,461
1100	Short-Term Investments	10,003,449
1200	Notes Receivable	0
1270	Accounts Receivable	10,401,627
1290	Less Allow. for Bad Debts	0
1299	Net Notes & Accounts Receivable	10,401,627
1399	Net Spare Parts & Supplies	2,004,585
1410	Prepaid Items	1,818,984
1420	Other Current Assets	1,285,215
1499	Total Current Assets	25,812,321
	INVESTMENTS IN SPECIAL FUNDS	
1510	Inv. in Associated Companies	0
1530	Other Investments & Receivables	0
1550	Special Funds	0
1599	Total Inv. & Special Funds	0
	OPERATING PROPERTY & EQUIPMENT	
1609	Flight Equipment	17,881,557
1649	Ground-Property and Equipment	2,629,204
1668	Less Allowance for Depreciation	4,999,733
1675	Property & Equipment - Net	15,511,028
1679	Land	0
1685	Purchase Dep. & Adv. Payments	0
1689	Construction Work-in-progress	0
1695	Leased Property - Cap. Leases	0
1696	Accum. Amort. Capital Leases	0
1699	Total Oper. Prop. & Equipment	15,511,028
1791	NONOPERATING PROP. & EQUIPMENT	3,443,240
1792	Less Allow. for Depr. - Nonop.	1,785,970
1799	Net Nonoperating Prop. & Eqmt.	1,657,270
	OTHER ASSETS	
1820	Long-term Prepayments	1,670,752
1830	Unamort. Dev. & Preop. Costs	0
1890	Other Assets and Def. Charges	4,871,864
1895	Total Other Assets	6,542,616
1899	TOTAL ASSETS	49,523,235