

U.S. Department of Transportation
Research and Special Programs
Administration

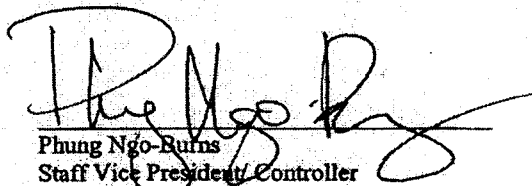
REPORT OF FINANCIAL
AND OPERATING STATISTICS FOR
LARGE CERTIFICATED
AIR CARRIERS

Period ended September 30, 2005

ExpressJet Airlines, Inc.

CERTIFICATION*

I, the undersigned Staff Vice President and Controller/ Principal Accounting Officer for ExpressJet Airlines, Inc. do certify that this report and all schedules, ADP-media submissions, Passenger Origin-Destination Survey submissions and supporting documents which are submitted herewith or have been submitted heretofore as parts of this report filed for the above indicated period have been prepared under my direction; that I have carefully examined them and declare that they correctly reflect the accounts and records of the company, and to the best of my knowledge and belief are a complete and accurate statement, after adjustments to reflect full accruals, of the operating revenues and expenses, income items, assets, liabilities, capital, retained earnings, and operating statistics for the periods reported in the several schedules, the Schedule T-100 ADP media submissions, and the Passenger Origin-Destination Survey; that the various items herein reported were determined in accordance with the Uniform System of Accounts and Reports for Large Certificated Air Carriers prescribed by the Department of Transportation; and that the data contained herein are reported on a basis consistent with that of the preceding report except as specifically noted in the financial and statistical statements.


Phung Ngo-Burns
Staff Vice President/Controller
Principal Accounting Officer
1600 Smith- HQSCE
Houston, TX 77002

Dated November 10, 2005

* Title 18 U.S.C. Sec. 1001, Crimes and Criminal Procedure, makes it a criminal offense subject to a maximum of \$10,000 or imprisonment for not more than 5 years, or both, to knowingly and willfully make or cause to be made any false or fraudulent statements or representations in any matter within jurisdiction of any agency of the United States.

RSPA Form 41 Schedule A

BALANCE SHEET

As At: September 30, 2005
 Schedule B-1

Air Carrier: Express Jet
 Operation : Domestic RUD

ACCT#	DESCRIPTION	AMOUNT
ASSETS		
CURRENT ASSETS		
1010	Cash	197,031,371
1100	Short-Term Investments	0
1200	Notes Receivable	0
1270	Accounts Receivable	4,431,137
1290	Less Allow. for Bad Debts	99,963
1299	Net Notes & Accounts Receivable	4,331,174
1399	Net Spare Parts & Supplies	24,808,847
1410	Prepaid Items	3,091,162
1420	Other Current Assets	3,864,838
1499	Total Current Assets	233,127,392
INVESTMENTS IN SPECIAL FUNDS		
1510	Inv. in Associated Companies	0
1530	Other Investments & Receivables	0
1550	Special Funds	0
1599	Total Inv. & Special Funds	0
OPERATING PROPERTY & EQUIPMENT		
1609	Flight Equipment	226,008,142
1649	Ground-Property and Equipment	113,053,475
1668	Less Allowance for Depreciation	92,025,725
1675	Property & Equipment - Net	247,035,892
1679	Land	0
1685	Purchase Dep. & Adv. Payments	0
1689	Construction Work-in-progress	4,098,271
1695	Leased Property - Cap. Leases	4,310,226
1696	Accum. Amort. Capital Leases	2,772,468
1699	Total Oper. Prop. & Equipment	252,671,921
NONOPERATING PROP. & EQUIPMENT		
1791	Less Allow. for Depr. - Nonop.	0
1792	Net Nonoperating Prop. & Eqmt.	0
1799		0
OTHER ASSETS		
1820	Long-term Prepayments	0
1830	Unamort. Dev. & Preop. Costs	4,004,255
1890	Other Assets and Def. Charges	2,154,624
1895	Total Other Assets	6,158,879
1899	TOTAL ASSETS	491,958,192