

REPORT OF FINANCIAL AND OPERATING
STATISTICS FOR LARGE CERTIFICATED AIR CARRIERS

Period ended Sept 30, 2005

EVERGREEN INTERNATIONAL AIRLINES, INC.
(Full name of reporting company)

CERTIFICATION *

I, the undersigned Controller
(Title of officer in charge of accounts)

of the EVERGREEN INTERNATIONAL AIRLINES, INC.
(Full name of reporting company)

do certify that this report and all schedules, ADP-media submissions, Passenger Origin-Destination Survey submissions* and supporting documents which are submitted herewith or have been submitted heretofore as parts of this report filed for the above indicated period have been prepared under my direction; that I have carefully examined them and declare that they correctly reflect the accounts and records of the company, and to the best of my knowledge and belief are a complete and accurate statement, after adjustments to reflect full accruals, of the operating revenues and expenses, income items, assets, liabilities, capital, retained earnings, and operating statistics for the periods reported in the several schedules, the Schedule T-100 ADP-media submissions, and the Passenger Origin-Destination Survey; that the various items herein reported were determined in accordance with the Uniform System of Accounts and Reports for Large Certificated Air Carriers prescribed by the Department of Transportation; and that the data contained herein are reported on a basis consistent with that of the preceding report except as specifically noted in the financial and statistical statements.

Gary S. Smith
(Signature)

(Air carrier post office address)

Dated ~~Sept~~ Dec 2nd, 2005

- Title 18 U.S.C. Sec. 1001, Crimes and Criminal Procedure, makes it a criminal offense subject to a maximum fine of \$10,000 or imprisonment for not more than 5 years, or both, to knowingly and willfully make or cause to be made any false or fraudulent statements or representations in any matter within jurisdiction of any agency of the United States.
- The Confidential Information Protection and Statistical Efficiency Act 2002 (44 USC 3501), requires a statistical agency to clearly identify information it collects for non-statistical purposes. BTS hereby notifies the respondents and the public that TS uses the information it collects under this OMB approval for non-statistical purposes including, publication of both respondent's identity and it's data, submission of the information to agencies outside BTS for review, analysis and possible use in regulatory and other administrative matters.

...between 30 and 200 hours to complete the required financial reports and between 1 and 24 hours to complete the required financial

BALANCE SHEET

As At: September 30, 2005

Schedule B-1

ACCT# DESCRIPTION

Air Carrier: Evergreen Airlines
Operation : Domestic EZD

AMOUNT

ASSETS		
CURRENT ASSETS		
1010	Cash	
1100	Short-Term Investments	414,494
1200	Notes Receivable	0
1270	Accounts Receivable	84,530
1290	Less Allow. for Bad Debts	21,404,361
1299	Net Notes & Accounts Receivable	123,850
1399	Net Spare Parts & Supplies	21,365,041
1410	Prepaid Items	808,863
1420	Other Current Assets	973,468
1499	Total Current Assets	2,249,393
		25,811,259
INVESTMENTS IN SPECIAL FUNDS		
1510	Inv. in Associated Companies	0
1530	Other Investments & Receivables	248,006
1550	Special Funds	0
1599	Total Inv. & Special Funds	248,006
OPERATING PROPERTY & EQUIPMENT		
1609	Flight Equipment	
1649	Ground-Property and Equipment	745,411,654
1668	Less Allowance for Depreciation	6,961,919
1675	Property & Equipment - Net	341,939,721
1679	Land	410,433,852
1685	Purchase Dep. & Adv. Payments	0
1689	Construction Work-in-progress	0
1695	Leased Property - Cap. Leases	15,532,168
1696	Accum. Amort. Capital Leases	0
1699	Total Oper. Prop. & Equipment	0
		425,966,020
NONOPERATING PROP. & EQUIPMENT		
1791	Less Allow. for Depr. - Nonop.	0
1792	Net Nonoperating Prop. & Eqmt.	0
1799		0
OTHER ASSETS		
1820	Long-term Prepayments	
1830	Unamort. Dev. & Preop. Costs	801,634
1890	Other Assets and Def. Charges	53,849
1895	Total Other Assets	70,383
		925,866
1899	TOTAL ASSETS	452,951,151