

## **EXHIBITS**

### **Certificate of Service**

- Exhibit 1      Certificate of Good Standing
- Exhibit 2      Multi-Aero's Citizenship Affidavit
- Exhibit 3      List of Key Personnel
- Exhibit 4      Financial Statements for Fiscal Years 1999, 2000, 2001 and the first nine months of 2002 (separately attached and subject to confidential treatment motion)
- Exhibit 5      Forecast Income Statement and Balance Sheet for proposed acquisition of Kingair 200 (separately attached and subject to confidential treatment motion)
- Exhibit 6      Affidavit relating to FAA certification
- Exhibit 7      NTSB Investigation Report
- Exhibit 8      FAA Air Carrier Certificate # MUIA594G
- Exhibit 9      Insurance Certificates
- Exhibit 10     Agreement 18900 (OST 4523)